

Swanson Hinsch & Co. Client Resource Handout List

1. Alternative Minimum Tax
2. Audits
3. Business Entity Comparison Chart
4. Business Entity Pros and Cons
5. Business Expenses Worksheet
6. Business Financing - Don't Intermingle Funds
7. Business Owners - Taking Money Out of a Business
8. Business Use of Home
9. Cancellation of Debt – Insolvency
10. Capital Gains & Losses
11. Charitable Cash Donation Tracker
12. Charitable Contributions Guide
13. College Financial Aid Planning
14. Consumer Credit
15. Corporation Meeting Requirements
16. Crowdfunding
17. Day Care Providers Income and Expenses
18. Death of a Taxpayer
19. Dependent Support Worksheet
20. Divorce and Taxes
21. Early Retirement Distributions
22. Education Tax Benefits
23. Employee or Independent Contractor
24. Estate Planning Wills Probate Transfer of Assets
25. Estate Tax (Form 706)
26. Estimated Taxes
27. Families with Children
28. Farm Expenses Worksheet
29. Farm Income Worksheet
30. Farm Vehicles and Fuels
31. Filing Status
32. Financial Planning Guide
33. Foreign Bank and Financial Accounts
34. Fringe Benefits
35. Gambling Log
36. Gift Tax
37. Health Care Reform Cost Sharing Subsidy for Individuals with High-Deductible Plans
38. Health Care Reform Employer Insurance Requirement
39. Health Care Reform Individual Insurance Requirement
40. Health Care Reform Premium Assistance Credit
41. Health Care Reform State Health Insurance Exchanges
42. Health Savings Accounts (HSAs)
43. High-Income Taxpayers
44. Hobby vs. Business
45. Household Employees
46. Identity Theft and Your Taxes
47. Individual Retirement Accounts Kinds of IRAs
48. Individual Retirement Accounts Roth IRAs
49. Individual Retirement Accounts Traditional IRAs
50. Itemized Deductions Casualty and Theft Losses
51. Itemized Deductions Education Expenses
52. Itemized Deductions Homeowners
53. Itemized Deductions Interest Paid
54. Itemized Deductions Job Expenses
55. Itemized Deductions Medical Expenses
56. Itemized Deductions Taxes Paid
57. Kiddie Tax
58. Limited Liability Companies LLCs
59. Marketing Your Business
60. Mileage and Expense Log
61. Miscellaneous Itemized Deductions
62. Moving Expenses
63. Moving Out Worksheet
64. Multi-State Taxation
65. Newlyweds Tax Tips
66. Noncash Charitable Donation Tracker
67. Partnerships
68. Pension Income Planning
69. Recordkeeping for Tax Purposes
70. Referrals Appreciated
71. Rental Income and Expense Worksheet
72. Rental Income and Expenses
73. Repairs vs Improvements
74. Retirement Income
75. S Corporations
76. Same-Sex Married Couples
77. Saving for College
78. Saving for Retirement
79. Self-Employment Tax
80. Small Business Health Care Tax Credit
81. Social Security and Medicare
82. Standard vs Itemized Deduction
83. Starting a Business
84. Stock Options – Same Day Sales
85. Tax Facts and Figures
86. Tax Scams – Protect Yourself
87. Taxable Social Security Benefits
88. Taxpayers Who Receive an IRS Notice
89. Vehicles - Business Use
90. What Should You Do if You Cannot Pay Your Taxes
91. Withholding – Filling Out Form W-4

Call Swanson Hinsch & Co. CPAs at (507) 388-1770 to receive one of the above resource handouts.